



CANNON STREET INVESTMENTS

Cannon Street's CSI ONE LTD bond provides a 5 Year fully secured 10% yield invested in a spread of global equities.

The portfolio includes top ranking securities to ensure the correct mix of liquidity but includes fast growth small, mid-cap stocks and early stage companies. The spread across global markets and sectors provides additional risk mitigation.

This is a unique way for the debt market to gain a direct, broad and secure exposure to the global equities market with solid and reliable returns.

The outlook remains hard for small and mid-cap companies. Companies have closed, jobs have gone communities are shattered.

Your investment through CSI ONE into growth companies creates real and sustainable jobs through investment in fast growth companies with a spread across sector and geography which individual investments could not achieve. All this is done with your investment fully secured on the underlying assets.

Creating jobs gives people life, hope and prosperity across the world.

CSI ONE Ltd

10% Frankfurt Listed Bond
Senior Secured | 10% p.a. Coupon | Paid Quarterly

www.cannonstreetinvestments.com

STRICTLY PRIVATE & CONFIDENTIAL - CANNON STREET INVESTMENTS LIMITED

RISK WARNING

Investors should be aware that there are risks to investing in all corporate lending. Reliance on this financial promotion for the purpose of engaging in any investment activity may expose an individual to a significant risk of losing all of the cash, property or other assets invested. If you are in any doubt about the action you should take or the contents of this Document, you should contact your stockbroker, solicitor, accountant, bank manager or other professional adviser who is duly authorised under the UK Financial Services and Markets Act 2000 (or similar legislation in your country or jurisdiction), who specialises in advising on investment in bonds, shares and other securities, including unlisted securities. This offer is not regulated by any financial regulatory authority. Investors will NOT have the benefit of any compensation scheme. YOUR CAPITAL IS AT RISK. You could lose all of your money invested in this Product. This is a High-Risk investment and is much riskier than a savings account.



CANNON STREET INVESTMENTS LIMITED

- CSI One Ltd Frankfurt Listed Bond
- Senior Secured
- Providing the debt market with a broad and secure exposure to growth companies across the global equities market
- 10% pa Coupon - Paid Quarterly

THE BOND

CSI One 10% bond is a Frankfurt listed bond and offers sound returns over a 5-year period. The capital raised will be secured on subscription. It will be deployed into a broad and comprehensive global equities portfolio, with a wide-ranging cover of diversified investments traded on top tier stock exchanges around the world.

KEY FEATURES OF THE CSI ONE LTD BOND

- 5-year Duration
- 3-year Call
- 10% pa Coupon – Interest Paid Quarterly
- Asset charge secured from the date of subscription
- Freely Transferable

INVESTMENT ETHOS

Small to mid-cap listed companies are in desperate need of growth capital on all major stock exchanges. Cannon Street will undertake equity placings at normal discounts offered and create additional leverage on investment return with warrants. A portion of the portfolio will always be invested in the top companies on DOW and FTSE to assist with liquidity for timely coupon payments.

CSI ONE GLOBAL JOB CREATION

Cannon Street will deliberately seek out investments that help retain jobs and create new sustainable jobs for the future all over the globe.

ESG FOCUS

CSI ONE will ensure the portfolio takes account of Environmental, Social and Governance (ESG) factors which have been integrated into the investment process.



BOND INFORMATION

Issuer	CSI ONE Ltd
GBP	£1,000,000,000
Rating	TBC
Coupon	10% pa – PAID QTRLY
Liquidity	Freely Transferable
Security Status	Senior Secured
ISIN Code	GB00BMTMCR14
German WKN Code	A2840B
SEDOL	BMTMCR1
Issuance Date	Rolling issues
Maturity Date	Issue Date plus 5 Years
Listing	Frankfurt Stock Exchange
Clearing/Settlement	CREST, Clearstream
Security Trustee	Truva Services Limited
Registrar	Avenir Registrars Limited
Minimum Investment	€100,000 equivalent

For further details please consult the website www.cannonstreetinvestments.com

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