



# CANNON STREET INVESTMENTS

[www.cannonstreetinvestments.com](http://www.cannonstreetinvestments.com)



# ABOUT

## CANNON STREET INVESTMENTS

Cannon Street Investments is an investment management group based in Gibraltar. Through its worldwide contacts Cannon Street has access to a range of investment sectors across global markets to provide exceptional returns.

Cannon Street's philosophy is to provide returns by creating jobs: this is critical to the stability and growth of any society. We also ensure that all our investments take full regard of Environmental and Social Governance (ESG).

**“We must consider innovation as the primary driving force of growth and human resources as the primary source to support our future development.”**

**- President Xi Jinping**

**CSI ONE Ltd | £1,000,000,000**  
**Senior Secured Listed Bonds | 5 year Duration**  
**10% Coupon Paid Quarterly**

£100,000,000  
ISIN: GB00BMTMCR14

\$100,000,000  
ISIN: GB00BMGRGB18



HIGHLY DIVERSIFIED PORTFOLIO ACROSS MULTIPLE COUNTRIES AND MULTIPLE SECTORS

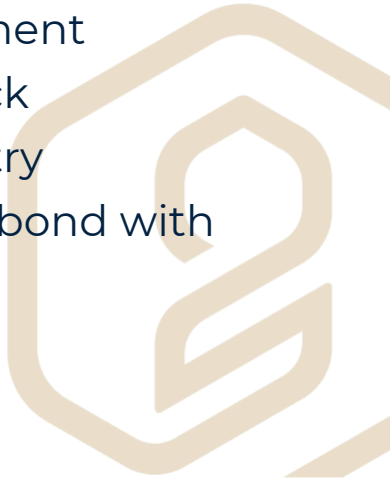
## DISTINCTIVE COMPETITIVE EDGE

CSI ONE Ltd 10% GBP 20/25 listed bond

CSI ONE Ltd 10% USD 20/25 listed bond

Bonds launched to blend the deal origination, due diligence, asset management and capital raising ability of the investment advisory team.

A combination of the Tier One investment experience across multiple global stock exchanges and comprehensive industry connections provides a differentiated bond with a unique investment perspective.



## GBP BOND INFORMATION

Issuer	CSI ONE Ltd
GBP	£100,000,000
Rating	TBC
Coupon	10% pa – PAID QTRLY
Liquidity	Freely Transferable
Security Status	Senior Secured
ISIN Code	GB00BMTMCR14
German WKN Code	A2840B
SEDOL	BMTMCR1
Issuance Date	9 <sup>th</sup> November 2020
Maturity Date	9 <sup>th</sup> November 2025
Listing	Frankfurt Stock Exchange
Clearing/Settlement	CREST, Clearstream
Security Trustee	Truva Services Limited
Registrar	Avenir Registrars Limited
Minimum Investment	€100,000 equivalent

## USD BOND INFORMATION

Issuer	CSI ONE Ltd
USD	\$100,000,000
Rating	TBC
Coupon	10% pa – PAID QTRLY
Liquidity	Freely Transferable
Security Status	Senior Secured
ISIN Code	GB00BMGRGB18
German WKN Code	A286N5
SEDOL	BGRGB1
Issuance Date	11 <sup>th</sup> December 2020
Maturity Date	31 <sup>st</sup> December 2025
Listing	Frankfurt Stock Exchange
Clearing/Settlement	CREST, Clearstream
Security Trustee	Truva Services Limited
Registrar	Avenir Registrars Limited
Minimum Investment	€100,000 equivalent



# INVESTMENT STRATEGY

ROBUST RESEARCH CONDUCTED ON ALL INVESTMENTS FOR ENTRY AND EXIT  
CONTINUOUS SUPPORT FOR INVESTEE COMPANIES

Seek out and participate in equity financing in micro-cap, and mid-cap public companies across all the world's stock exchanges. Focus on long-dated warrant packages for additional portfolio leverage and overall investment performance

Invest in pre-IPO opportunities, and special situations

Support investee companies financially with further equity financings as they grow

Provide support for investee companies to promote their companies on their respective stock exchanges

Assist with M&A activity





# CANNON STREET INVESTMENTS

## CONTACT DETAILS

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### **RISK WARNING**

Investors should be aware that there are risks to investing in all corporate lending. Reliance on this financial promotion for the purpose of engaging in any investment activity may expose an individual to a significant risk of losing all of the cash, property or other assets invested. If you are in any doubt about the action you should take or the contents of this Document, you should contact your stockbroker, solicitor, accountant, bank manager or other professional adviser who is duly authorised under the UK Financial Services and Markets Act 2000 (or similar legislation in your country or jurisdiction), who specialises in advising on investment in bonds, shares and other securities, including unlisted securities. This offer is not regulated by any financial regulatory authority. Investors will NOT have the benefit of any compensation scheme. **YOUR CAPITAL IS AT RISK.** You could lose all of your money invested in this Product. This is a High-Risk investment and is much riskier than a savings account.